

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
ALPHA ENTERTAINMENT LLC, : Case No. 20-10940 (LSS)
Debtor.¹ : Ref. Docket Nos. 496, 497 & 530
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**DECLARATION OF JOHN BURLACU OF DONLIN, RECANO & COMPANY, INC.
REGARDING THE SOLICITATION AND TABULATION OF VOTES CAST ON THE
1ST AMENDED CHAPTER 11 PLAN OF ALPHA ENTERTAINMENT LLC**

STATE OF NEW YORK)
) ss:
COUNTY OF KINGS)

I, John Burlacu, declare, under penalty of perjury to the best of my knowledge, information, and belief:²

1. I am a Senior Director at Donlin, Recano & Company, Inc. (“DRC”), located at 6201 15th Avenue, Brooklyn, New York 11219. I am over the age of 18 years and competent to testify.

2. I submit this Declaration with respect to the solicitation of votes and the tabulation of votes cast on the *1st Amended Chapter 11 Plan of Alpha Entertainment LLC* [Docket No. 496] (as may be amended, supplemented, or otherwise modified, the “Plan”).

Except as otherwise indicated, all facts set forth herein are based upon my personal knowledge, information supplied to me by the Debtor or its advisors, including DRC, and my review of

¹ The last four digits of the Debtor’s federal tax identification number are 7778. The Debtor’s mailing address is 600 Steamboat Road, Suite 105, Greenwich, CT 06830.

² Capitalized terms used but not otherwise defined herein will have the meanings set forth in the Plan.

relevant documents. If I were called to testify, I could and would testify competently as to the facts set forth herein on that basis.

3. In accordance with the *Order Approving the Employment and Retention of Donlin, Recano & Company, Inc. as Administrative Advisor for the Debtor, Effective as of the Petition Date* [Docket No. 113], DRC was authorized to assist the Debtor in connection with, *inter alia*, soliciting, receiving, and tabulating Ballots accepting or rejecting the Plan.

I. Service and Transmittal of Solicitation Packages and Related Information.

4. On November 4, 2020, the Court entered an order (the “Disclosure Statement Order”) approving the *Disclosure Statement for the 1st Amended Chapter 11 Plan of Alpha Entertainment LLC* [Docket No. 497] (the “Disclosure Statement”) and establishing, among other things, certain solicitation and voting tabulation procedures (the “Solicitation Procedures”).

5. DRC worked with the Debtor and its advisors to solicit votes to accept or reject the Plan and to tabulate the ballots of creditors voting to accept or reject the Plan in accordance with the Solicitation Procedures. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

6. Pursuant to the Plan and Solicitation Procedures, only holders of Claims in Class 3 (the “Voting Class”) as of November 4, 2020 (the “Voting Record Date”), as set forth below, were entitled to vote to accept or reject the Plan. No other Classes were entitled to vote on the Plan.

Class	Type of Claim
Class 3	General Unsecured Claims

7. On or around November 10, 2020, DRC posted links on the Debtor’s restructuring

website maintained by DRC at <https://www.donlinrecano.com/Clients/alpha/Index> to provide parties with access to, among other documents, copies of the Plan and the Disclosure Statement.

8. In accordance with the Disclosure Statement Order, on November 10, 2020, DRC caused Solicitation Packages to be distributed to holders of Claims in the Voting Class as of the Voting Record Date. Proof of service of the Solicitation Packages and non-voting packages are set forth in the *Affidavit of Donlin, Recano and Company, Inc. Regarding Service of Solicitation Packages with Respect to the 1st Amended Chapter 11 Plan of Alpha Entertainment LLC* [Docket No. 530].

II. General Tabulation Process.

9. As specified in the Disclosure Statement Order, November 4, 2020 was established as the Voting Record Date for determining the holders of Claims in the Voting Class entitled to vote to accept or reject the Plan.

10. Pursuant to the Disclosure Statement Order, DRC relied on the following information to identify and solicit holders of Claims in the Voting Class: (a) the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs filed with the Court; (b) the official claims register maintained by DRC as of November 4, 2020; (c) claims information pertaining to the Debtor's chapter 11 case, as reflected in DRC's internal database to which this information was loaded; and (d) other information and instructions provided by the Debtor and/or its advisors. Using this information, and with guidance from the Debtor and its advisors, DRC created a voting database reflecting the name, address, voting amount, and classification of Claims in the Voting Class. Using this voting database and the form of Ballot approved under the Disclosure Statement Order, DRC generated Ballots for holders of Claims entitled to vote to accept or reject the Plan.

11. Ballots returned by online submission, regular mail, hand delivery, or overnight delivery were received by personnel of DRC at its office in Brooklyn, New York. Ballots received by DRC were processed in accordance with the Disclosure Statement Order. Upon receiving Ballots, DRC took the following actions:

- a. The envelopes containing the Ballots were opened, and the contents were removed and stamped with the date and time received. Each Ballot was then scanned into DRC's system and sequentially numbered (the "Sequence Number");
- b. DRC then entered into a computer database all pertinent information from each of the Ballots, including among other things, the date and time the Ballot was received, the Sequence Number, the voting dollar amount, and whether the creditor submitting the Ballot voted to accept or reject the Plan.

12. In order for a Ballot to be counted as valid, the Ballot must have been properly completed in accordance with the Disclosure Statement Order and executed by the relevant holder, or such holder's authorized representative, and must have been actually received by DRC by 5:00 p.m. (Eastern Time) on December 4, 2020 (the "Voting Deadline"). All Ballots were to be delivered to DRC as follows: (a) if by hand delivery, or overnight courier, to Donlin, Recano & Company, Inc., Re: Alpha Entertainment LLC, 6201 15th Avenue, Brooklyn, New York 11219; (b) if by First Class mail, to Donlin, Recano & Company, Inc., Re: Alpha Entertainment LLC, P.O. Box 199043 Blythebourne Station, Brooklyn, NY 11219; or (c) if by using the online vote portal, by visiting www.donlinrecano.com/clients/alpha/vote and entering the Unique E-Ballot Identification number provided on the ballot.

13. All validly executed Ballots cast by holders of Claims in the Voting Class received by DRC on or before the Voting Deadline were tabulated as outlined in the Disclosure Statement Order.

14. DRC is in possession of the Ballots received by it, and copies of the same are

available for review during DRC’s normal business hours at 6201 15th Avenue, Brooklyn, New York 11219.

III. The Voting Results.

15. The results of the aforesaid tabulation of properly executed Ballots received on or before the Voting Deadline are set forth below and in the report annexed hereto as **Exhibit A** (the “Final Tabulation Results”).

CLASS	TOTAL BALLOTS RECEIVED			
	Accept		Reject	
	AMOUNT (% of Amount Voted)	NUMBER (% of Number Voted)	AMOUNT (% of Amount Voted)	NUMBER (% of Number Voted)
Class 3 – General Unsecured Claims	\$17,460,202.73 (97.21%)	138 (89.03%)	\$501,161.93 (2.79%)	17 (10.97%)

16. In accordance with the Disclosure Statement Order, any unsigned Ballot or Ballot without an original signature was excluded from the Final Tabulation Results. A complete list of all defective Ballots with explanatory defective codes is set forth on **Exhibit B**.

17. A report of any parties in the Voting Class that checked the opt-out box on their Ballot is attached hereto as **Exhibit C**. For the avoidance of doubt, this Declaration does not certify the validity or enforceability of any opt-out elections received and reported on **Exhibit C** attached hereto, but rather this Declaration is providing such information for reporting and information purposes only.

I declare under penalty of perjury that the foregoing is true and correct and to the best of my knowledge, information and belief.

Dated: December 8, 2020

Brooklyn, New York

/s/ *John Burlacu*

John Burlacu, Senior Director
Donlin, Recano & Company, Inc.

EXHIBIT A

ALPHA ENTERTAINMENT LLC																
Tabulation Report as of 12/4/2020																
Class	Ballot ID	Acct No.	Creditor Name	Authorized Vote Amt	Indicated Amt	Vote	ACC	RJC	Tabulated Accept Amt	Tabulated Reject Amt	Vote Date	Defect Codes	Opt Out	Exempt	IRS Not Notified	IRS Notified
3	000349	2705	ACHIEVE AV INC	5,412.10		REJECT	0	1	0.00	5,412.10	11/18/20		Opt-Out			
3	000107	2714	ADVANCED ENTERTAINMENT TECHNOLOGIES	31,585.00		ACCEPT	1	0	31,585.00	0.00	12/4/20		Opt-Out			
3	000097	4651	AIG PROPERTY CASUALTY INC	1.00		ABSTAIN	0	0	0.00	0.00	11/30/20		Opt-Out			
3	000188	2731	ALLIANCE SOLUTIONS GROUP MCINTYRE	1,141.44		ACCEPT	1	0	1,141.44	0.00	11/27/20				Yes	
3	000351	2737	ALPE INTERNATIONAL LLC	6,690.50		REJECT	0	1	0.00	6,690.50	12/4/20		Opt-Out			
3	000020	2740	ALPHAGRAPHS	739.13		ACCEPT	1	0	739.13	0.00	11/25/20		Opt-Out			
3	000088	4452	AMERICAN EXPRESS TRAVEL RELATED SVCS	19.95		ACCEPT	1	0	19.95	0.00	11/30/20		Opt-Out			
3	000131	4569	AMERICAN PROCESS LETTERING INC	58,035.40		ACCEPT	1	0	58,035.40	0.00	11/30/20		Opt-Out			
3	000472	998	VINCENT AMEY	7,916.67		ACCEPT	1	0	7,916.67	0.00	12/4/20					
3	000140	2722	AMI GRAPHICS INC	269.90		ACCEPT	1	0	269.90	0.00	11/30/20			Exempt		
3	000355	2760	ARLINGTON ORTHOPEDIC ASSOCIATES PA	50,382.92		ACCEPT	1	0	50,382.92	0.00	11/23/20		Opt-Out		Yes	
3	000480	2762	ARTEMIS EVENTS INC	12,469.10		REJECT	0	1	0.00	12,469.10	12/4/20		Opt-Out			
3	000236	2778	AVERY WORLDWIDE INC 70006	33,107.51		ACCEPT	1	0	33,107.51	0.00	12/2/20					
3	000301	4270	CODY BERRY	1,275.00		ACCEPT	1	0	1,275.00	0.00	12/1/20				Yes	
3	000358	2784	BEST EXECUTIVE SECURITY TEAM	11,375.00		REJECT	0	1	0.00	11,375.00	12/4/20					
3	000359	2792	BHC OFFICE SOLUTIONS INC	37,480.67		ACCEPT	1	0	37,480.67	0.00	11/24/20			Exempt		
3	000360	2794	BIG GAME SPORTS INC	284,638.99		REJECT	0	1	0.00	284,638.99	11/24/20			Exempt		
3	000361	2800	BMP PARTNERS INC	22,247.30		ACCEPT	1	0	22,247.30	0.00	11/30/20			Exempt		
3	000162	4137	AMANDA K BOWEN	2,428.19		ACCEPT	1	0	2,428.19	0.00	12/3/20					
3	000471	896	SHANE BOWMAN	7,280.00		ACCEPT	1	0	7,280.00	0.00	12/1/20					
3	000238	2836	CASEY BROCHHAGEN	140.00		ACCEPT	1	0	140.00	0.00	11/30/20		Opt-Out			
3	000023	2820	BUCKLEY PETERSEN GLOBAL INC	14,759.71		REJECT	0	1	0.00	14,759.71	11/30/20			Exempt		
3	000242	2845	CHAMPIONSHIP CATERING LLC	92,653.76		ACCEPT	1	0	92,653.76	0.00	11/25/20					
3	000557	4568	CODE 4 MEDIA GROUP INC	44,270.21		ACCEPT	1	0	44,270.21	0.00	12/3/20		Opt-Out			
3	000244	2868	CONCIERGE LIVE LLC	1,026.00		ACCEPT	1	0	1,026.00	0.00	12/3/20		Opt-Out			
3	000100	4660	CP COMMUNICATIONS LLC	593,393.50		ACCEPT	1	0	593,393.50	0.00	11/24/20					
3	000549	4453	CREDITORS ADJUSTMENT BUREAU/GAINS	48,000.00		ACCEPT	1	0	48,000.00	0.00	12/3/20					
3	000365	2904	CUSTOM OUTFITTERS LLC	31,720.28		ACCEPT	1	0	31,720.28	0.00	11/30/20			Exempt		
3	000420	4309	RYAN DARWENT	150.00		ACCEPT	1	0	150.00	0.00	11/24/20				Yes	
3	000145	2916	DC DEPT OF PARKS AND RECREATION	4,560.00		ACCEPT	1	0	4,560.00	0.00	12/3/20		Opt-Out			
3	000367	2919	DCVOX LLC	900.00		ACCEPT	1	0	900.00	0.00	11/23/20			Exempt		
3	000168	4321	AL DRAGO	2,400.00		ACCEPT	1	0	2,400.00	0.00	12/4/20					
3	000251	2950	DVISH PHOTOGRAPHY	3,786.00		ACCEPT	1	0	3,786.00	0.00	12/3/20				Yes	
3	000369	2952	EH TEASLEY AND CO INC	476.84		ACCEPT	1	0	476.84	0.00	11/20/20					
3	000370	2962	ELLMAN PHOTOGRAPHY	541.25		ACCEPT	1	0	541.25	0.00	11/24/20		Opt-Out		Yes	
3	000080	4412	ENGINE THE AGENCY LLC	14,400.00		ACCEPT	1	0	14,400.00	0.00	11/30/20					
3	000456	2967	ENRG FOODS LLC	3,390.00		ACCEPT	1	0	3,390.00	0.00	12/4/20					
3	000460	3711	OLUTAYO FABULUJE	35,000.00		REJECT	0	1	0.00	35,000.00	11/18/20					
3	000494	2986	FAN INTERACTIVE MARKETING LLC	12,500.00		ACCEPT	1	0	12,500.00	0.00	11/30/20			Exempt		
3	000425	4404	FITNESSMITH	6,878.20		ABSTAIN	0	0	0.00	0.00	11/23/20			Exempt		
3	000436	4521	RAYMOND A FLORES JR	700.00		ACCEPT	1	0	700.00	0.00	11/24/20			Exempt		
3	000146	3001	FOCUSED CONSULTING LLC	7,000.00		ABSTAIN	0	0	0.00	0.00	11/19/20					
3	000129	4456	MALI FRIEDMAN	80,154.00		ACCEPT	1	0	80,154.00	0.00	12/2/20		Opt-Out			
3	000259	3011	FRIENDS OF THE RIVERWALK INC	5,000.00		ACCEPT	1	0	5,000.00	0.00	12/1/20			Exempt		
3	000413	4262	KATHY FRITZ	5,422.50		ACCEPT	1	0	5,422.50	0.00	11/27/20			Exempt		
3	000336	28	ALEXANDER FUNCHES	8,000.00		ACCEPT	1	0	8,000.00	0.00	11/21/20					
3	000411	4258	ARTHUR GARCIA	5,426.60		ACCEPT	1	0	5,426.60	0.00	12/1/20		Opt-Out			
3	000260	3019	GATEWAY PYROTECHNIC PROD LLC	2,800.00		REJECT	0	1	0.00	2,800.00	11/27/20					
3	000139	795	QUENTIN GAUSE	27,280.00		ACCEPT	1	0	27,280.00	0.00	11/19/20					
3	000261	3020	GAZIO PRODUCTIONS LLC	4,276.48		ACCEPT	1	0	4,276.48	0.00	11/27/20			Exempt		
3	000535	4150	KIPPY GIANCANTERI	200.00		ACCEPT	1	0	200.00	0.00	11/23/20				Yes	
3	000496	3022	GIGGLES ENTERTAINMENT	1,650.00		ACCEPT	1	0	1,650.00	0.00	11/24/20			Exempt		
3	000138	608	KEVIN GILBRIDE	583,333.33		ACCEPT	1	0	583,333.33	0.00	11/27/20					
3	000262	3029	GO TO TEAM INC	56,154.62		REJECT	0	1	0.00	56,154.62	11/24/20			Exempt		
3	000498	3037	GRAND FOOD AND BEVERAGE	5,298.20		ACCEPT	1	0	5,298.20	0.00	12/3/20		Opt-Out			

ALPHA ENTERTAINMENT LLC															
Tabulation Report as of 12/4/2020															
Class	Ballot ID	Acct No.	Creditor Name	Authorized Vote Amt	Indicated Amt	Vote	ACC	RJC	Tabulated Accept Amt	Tabulated Reject Amt	Vote Date	Defect Codes	Opt Out	Exempt	IRS Not Notified
3	000376	3046	GSA EMS GROUP LLC	1,350.00		ACCEPT	1	0	1,350.00	0.00	11/30/20				Yes
3	000470	860	RYAN GUSTAFSON	311,350.00		ACCEPT	1	0	311,350.00	0.00	12/1/20				
3	000174	4639	HANCOCK REIT 1850M LLC	239,197.27		ACCEPT	1	0	239,197.27	0.00	12/1/20				
3	000012	371	FREDERICK HARNER	411,423.46		ACCEPT	1	0	411,423.46	0.00	12/3/20		Opt-Out		
3	000222	394	JAY HAYES	602.60		ACCEPT	1	0	602.60	0.00	12/3/20			Exempt	
3	000181	534	JONATHAN HAYES	633,333.33		ACCEPT	1	0	633,333.33	0.00	12/1/20				
3	000412	4260	ERIC HEINTZ	23,400.00		ACCEPT	1	0	23,400.00	0.00	12/3/20				Yes
3	000082	4421	HOLLIE BERTRAM PHOTOGRAPHY LLC	2,105.73		ACCEPT	1	0	2,105.73	0.00	11/25/20				
3	000554	4524	HONEY BUCKET	533.00		ACCEPT	1	0	533.00	0.00	12/2/20				
3	000091	4572	HOTEL MAHWAH LLC D/B/A SHERATON	119,991.48		ACCEPT	1	0	119,991.48	0.00	12/2/20			Exempt	
3	000225	623	KURT HUNZEKER	62,500.00		ACCEPT	1	0	62,500.00	0.00	12/3/20				
3	000402	3457	HYLAND EFFECT LLC	67,329.50		ACCEPT	1	0	67,329.50	0.00	12/1/20				
3	000344	692	MARTIN IFEDI	14,560.00		ACCEPT	1	0	14,560.00	0.00	11/30/20				
3	000192	3090	IGLASS NETWORKS	2,000.00		ACCEPT	1	0	2,000.00	0.00	11/30/20				
3	000206	4402	IMMERSION MEDIA INC	5,000.00		ACCEPT	1	0	5,000.00	0.00	11/25/20				
3	000214	4582	INFOSTRUCTURE SOLUTIONS INC	2,000.00		ACCEPT	1	0	2,000.00	0.00	11/30/20				
3	000035	3103	INFRONT X LLC	678,533.92		ACCEPT	1	0	678,533.92	0.00	12/4/20		Opt-Out		
3	000504	3105	INSIDESOURCE	19,519.20		ACCEPT	1	0	19,519.20	0.00	12/4/20		Opt-Out		
3	000085	4430	TYREE ROMELLO JACKSON	64,735.00		ACCEPT	1	0	64,735.00	0.00	11/18/20		Opt-Out		
3	000268	3118	JED TRANSPORTATION	8,525.00		ACCEPT	1	0	8,525.00	0.00	12/3/20				Yes
3	000170	4451	JOHN L KLING IV	8,320.00		ACCEPT	1	0	8,320.00	0.00	12/1/20				
3	000448	4645	ANTHONY JOHNSON	15,461.00		ACCEPT	1	0	15,461.00	0.00	11/25/20				
3	000468	572	JUNC III JONES	540,000.00		ABSTAIN	0	0	0.00	0.00	11/24/20				Yes
3	000182	927	TAIWAN JONES	15,461.00		ACCEPT	1	0	15,461.00	0.00	11/25/20				
3	000372	2975	ERIK JORGENSEN	1,500.00		ACCEPT	1	0	1,500.00	0.00	12/1/20				
3	000466	409	HEATHER BROOKS KARATZ	173,850.00		ACCEPT	1	0	173,850.00	0.00	12/3/20		Opt-Out		
3	000072	4314	MAGDALENA KARPOWICZ	650.00		ACCEPT	1	0	650.00	0.00	12/1/20		Opt-Out		
3	000132	4571	KCI CONSTRUCTION SVCS LLC	36,495.00		ACCEPT	1	0	36,495.00	0.00	11/30/20				
3	000302	4271	JOHN D KNIGHT	2,025.00		ACCEPT	1	0	2,025.00	0.00	12/1/20				
3	000342	663	LUTHER KNOTT	23,072.00		ACCEPT	1	0	23,072.00	0.00	12/3/20				
3	000533	4141	KELVIN KUO	800.00		REJECT	0	1	0.00	800.00	12/4/20		Opt-Out		
3	000551	4508	CHARLIE LANGELLA	9,000.00		ACCEPT	1	0	9,000.00	0.00	11/20/20			Exempt	Yes
3	000136	262	DARNELL JAMAR LESLIE	7,280.00		ACCEPT	1	0	7,280.00	0.00	11/22/20				
3	000064	4145	KONSTANTINE LYMPEROPOULOS	500.00		ACCEPT	1	0	500.00	0.00	11/27/20			Exempt	
3	000273	3172	M AND M GOLF CARS LLC	1,362.07		ACCEPT	1	0	1,362.07	0.00	12/4/20				Yes
3	000543	4386	MACHETE GROUP INC	154,974.07		ABSTAIN	0	0	0.00	0.00	12/3/20		Opt-Out		
3	000432	4450	STANSLY MAPONGA	7,280.00		ACCEPT	1	0	7,280.00	0.00	12/1/20				
3	000381	3180	MARC SEROTA PHOTOGRAPHY LLC	1,800.00		REJECT	0	1	0.00	1,800.00	11/30/20				
3	000443	4617	MARC TRESTMAN	750,000.00		ACCEPT	1	0	750,000.00	0.00	12/2/20				
3	000382	3187	MAVICH BRANDING GROUP	17,768.19		REJECT	0	1	0.00	17,768.19	11/18/20				
3	000334	4650	WILLIE L MAYS III	15,461.00		ACCEPT	1	0	15,461.00	0.00	11/18/20				
3	000105	703	MATTHEW MCGLOIN	62,000.00		ACCEPT	1	0	62,000.00	0.00	12/3/20				
3	000384	3202	MICHAEL STARGHILL PHOTOGRAPHY	942.48		REJECT	0	1	0.00	942.48	11/30/20			Exempt	
3	000009	275	DAVID MICHAEL	245,489.00		ACCEPT	1	0	245,489.00	0.00	12/3/20		Opt-Out		
3	000039	3203	MICHELLE FARSI PHOTOGRAPHY	400.00		ACCEPT	1	0	400.00	0.00	11/23/20			Exempt	
3	000007	189	CHIRAG MITHANI	11,035.00		ACCEPT	1	0	11,035.00	0.00	11/24/20			Exempt	
3	000233	1020	WINSTON MOSS	1,083,333.33		ACCEPT	1	0	1,083,333.33	0.00	12/1/20				Yes
3	000338	404	HAL MUMME	28,104.96		ACCEPT	1	0	28,104.96	0.00	11/27/20				Yes
3	000216	4618	NEP SUPERSHOOTERS LP	3,774,570.00		ACCEPT	1	0	3,774,570.00	0.00	12/3/20		Opt-Out		
3	000275	3237	NP EVENT MARKETING GROUP LLC	16,000.00		ACCEPT	1	0	16,000.00	0.00	12/1/20			Exempt	
3	000042	3256	OUTSOURCED AD OPS LLC	16,500.00		ACCEPT	1	0	16,500.00	0.00	11/30/20				
3	000518	3260	PACIFIC COAST MEDICAL SVCS	7,500.00		REJECT	0	1	0.00	7,500.00	11/23/20			Exempt	
3	000329	4586	SCOTT PARKER	360.00		ACCEPT	1	0	360.00	0.00	11/30/20				
3	000125	4147	NICOLE PEREZ	400.00		ACCEPT	1	0	400.00	0.00	12/1/20				
3	000213	4530	PFFA ACQUISITION LLC	100,000.00		ACCEPT	1	0	100,000.00	0.00	12/4/20		Opt-Out		

ALPHA ENTERTAINMENT LLC																
Tabulation Report as of 12/4/2020																
Class	Ballot ID	Acct No.	Creditor Name	Authorized Vote Amt	Indicated Amt	Vote	ACC	RJC	Tabulated Accept Amt	Tabulated Reject Amt	Vote Date	Defect Codes	Opt Out	Exempt	IRS Not Notified	IRS Notified
3	000325	4570	PIROS SIGNS INC	16,396.40		ACCEPT	1	0	16,396.40	0.00	12/4/20					
3	000197	3276	PMY ETS USA INC	50,000.00		ACCEPT	1	0	50,000.00	0.00	11/25/20					
3	000224	575	JUSTIN POINDEXTER	694.60		ACCEPT	1	0	694.60	0.00	12/1/20					
3	000514	3232	POSTERGIANT INC	29,750.00		REJECT	0	1	0.00	29,750.00	12/3/20		Opt-Out			
3	000555	4531	MATTHEW R POWEL	2,473.63		ACCEPT	1	0	2,473.63	0.00	11/29/20					
3	000520	3283	PRINTWEST INC	2,237.29		ACCEPT	1	0	2,237.29	0.00	11/23/20		Opt-Out	Exempt		
3	000045	3284	PRITCHARD INDUSTRIES INC	9,284.59		ACCEPT	1	0	9,284.59	0.00	11/30/20				Yes	
3	000388	3288	PROFESSIONAL SPORTS PARTNERS LLC	9,656.00		ACCEPT	1	0	9,656.00	0.00	12/2/20		Opt-Out			
3	000452	4681	RANGERS BASEBALL EXPRESS LLC	1,783,957.60		ACCEPT	1	0	1,783,957.60	0.00	12/2/20		Opt-Out			
3	000348	2628	RANGERS BASEBALL LLC	6,954.00		ACCEPT	1	0	6,954.00	0.00	12/3/20		Opt-Out			
3	000337	396	GRADY RASKIN	189,583.00		ACCEPT	1	0	189,583.00	0.00	12/1/20					
3	000542	4384	ROBERT AGNEW AND ASSOCIATES LLC	11,969.84		REJECT	0	1	0.00	11,969.84	12/4/20					
3	000299	4138	SCOTT ROVAK	3,200.00		ACCEPT	1	0	3,200.00	0.00	11/24/20			Exempt		
3	000015	912	STEPHANIE RUDNICK	234,916.00		ACCEPT	1	0	234,916.00	0.00	11/22/20		Opt-Out			
3	000048	3339	SALERNO PRODUCTIONS LLC	18,190.01		ACCEPT	1	0	18,190.01	0.00	11/27/20				Yes	
3	000327	4581	JALEN SAUNDERS	14,000.00		ACCEPT	1	0	14,000.00	0.00	12/3/20		Opt-Out			
3	000050	3356	SECURITY CONTROL INTEGRATORS	303.10		ACCEPT	1	0	303.10	0.00	11/24/20			Exempt		
3	000223	413	IAN SILBERMAN	1.00		ACCEPT	1	0	1.00	0.00	11/30/20		Opt-Out			
3	000199	3334	SM ATHLETICS INC	6,837.84		ACCEPT	1	0	6,837.84	0.00	12/4/20		Opt-Out			
3	000284	3381	SOMETHING INKED LLC	920,336.78		ACCEPT	1	0	920,336.78	0.00	12/4/20					
3	000053	3382	SOUNDVIEW IT SOLUTIONS LLC	6,600.00		ACCEPT	1	0	6,600.00	0.00	11/24/20					
3	000235	2671	ST LOUIS CONVENTION AND VISTORS	1,000,000.00		ACCEPT	1	0	1,000,000.00	0.00	12/4/20		Opt-Out	Exempt		
3	000442	4578	ST PAUL PLACE OWNER LLC	217,480.63		ACCEPT	1	0	217,480.63	0.00	12/4/20					
3	000073	4360	DAN SZPAKOWSKI	800.00		ACCEPT	1	0	800.00	0.00	11/17/20					
3	000333	4644	TAMPA SPORTS AUTHORITY	390,000.00		ACCEPT	1	0	390,000.00	0.00	12/3/20					
3	000527	3437	TAPIAPHOTO LLC	1,331.40		REJECT	0	1	0.00	1,331.40	11/30/20		Opt-Out			
3	000401	3452	THE DANNA BOOK INC	2,450.00		ACCEPT	1	0	2,450.00	0.00	11/30/20					
3	000428	4417	THOMAS REPROGRAPHICS INC	6,125.40		ACCEPT	1	0	6,125.40	0.00	11/23/20					
3	000010	290	DEREK THRONEBURG	440,100.00		ACCEPT	1	0	440,100.00	0.00	12/4/20		Opt-Out			
3	000079	4407	TM DETWILER LLC	800.00		ACCEPT	1	0	800.00	0.00	11/30/20			Exempt		
3	000528	3478	TRANSPORTATION CHARTER SVC	24,455.00		ACCEPT	1	0	24,455.00	0.00	11/30/20		Opt-Out			
3	000202	3481	TRI C CLUB SUPPLY INC	1,993.92		ACCEPT	1	0	1,993.92	0.00	12/2/20					
3	000345	897	SHANE TRIPUCKA	7,280.00		ACCEPT	1	0	7,280.00	0.00	11/30/20					
3	000005	2685	TWO UP AGENCY LTD	17,400.00		ACCEPT	1	0	17,400.00	0.00	12/4/20		Opt-Out			
3	000121	3502	UNITED SVCS OF AMERICA INC	8,847.98		ACCEPT	1	0	8,847.98	0.00	12/1/20			Exempt		
3	000011	340	ELIZABETH VANDERKAMP	41,450.00		ACCEPT	1	0	41,450.00	0.00	11/21/20		Opt-Out			
3	000175	4640	VINCENT K MCMAHON	4.00		ACCEPT	1	0	4.00	0.00	12/3/20		Opt-Out			
3	000103	269	DAVID WALDEN	198,141.42		ACCEPT	1	0	198,141.42	0.00	12/3/20		Opt-Out			
3	000465	329	DWAYNE WALLACE	42,461.00		ACCEPT	1	0	42,461.00	0.00	11/30/20			Exempt		
3	000441	4541	BROOKE WATSON	1,000.00		ACCEPT	1	0	1,000.00	0.00	11/30/20					
3	000087	4447	WELLNESS FIRST THEARPEUTIC MASSAGE	650.00		ACCEPT	1	0	650.00	0.00	11/25/20		Opt-Out			
3	000416	4294	MICHAEL WELSCH	600.00		ACCEPT	1	0	600.00	0.00	11/30/20			Exempt		
3	000203	3538	WESTCOM WIRELESS INC	3,730.25		ACCEPT	1	0	3,730.25	0.00	11/23/20					
3	000205	4401	DOUGLASS WHALEY	166,600.00		ACCEPT	1	0	166,600.00	0.00	11/30/20					
3	000306	4408	WHPT/WXGL/WSUN/WRM/WDUV/WPOI	22,521.08		ACCEPT	1	0	22,521.08	0.00	11/24/20					
3	000294	3591	ANTWIONE WILLIAMS	80,000.00		ACCEPT	1	0	80,000.00	0.00	11/24/20		Opt-Out			
3	000164	4144	CHRIS WILLIAMS	3,000.00		ACCEPT	1	0	3,000.00	0.00	12/3/20		Opt-Out			

ALPHA ENTERTAINMENT LLC																
Tabulation Report as of 12/4/2020																
Class	Ballot ID	Acct No.	Creditor Name	Authorized Vote Amt	Indicated Amt	Vote	ACC	RJC	Tabulated Accept Amt	Tabulated Reject Amt	Vote Date	Defect Codes	Opt Out	Exempt	IRS Not Notified	IRS Notified
3	000407	3561	XRAY MOBILE TEXAS INC	4,500.00		ACCEPT	1	0	4,500.00	0.00	12/3/20					
3	000343	685	MARQUIS YOUNG	10,000.00		ACCEPT	1	0	10,000.00	0.00	11/27/20			Exempt		
3	000467	450	JAMES ZORN	583,333.33		ACCEPT	1	0	583,333.33	0.00	11/27/20			Exempt		
			Totals for Class 3													
			Aggregate Class 3 Claim Amount Voted to Accept:	17,460,202.73	97.21%											
			Aggregate Class 3 Claim Amount Voted to Reject:	501,161.93	2.79%											
			Aggregate Class 3 Claim Amount Voted:	17,961,364.66												
			Aggregate Class 3 Claim Quantity Voted to Accept:	138	89.03%											
			Aggregate Class 3 Claim Quantity Voted to Reject:	17	10.97%											
			Aggregate Class 3 Claim Quantity Voted:	155												

EXHIBIT B

ALPHA ENTERTAINMENT LLC
Defective Ballots as of 12/4/2020

Key to Defect Codes:

- A- No signature indicated on ballot
- B- Non-original signature indicated on ballot
- C- Ballot received via facsimile, email, or other electronic transmission
- D- Ballot has been superseded by a subsequently filed Ballot
- E- Ballot/voting data is illegible
- F- Voting entity does not hold a claim in Plan Class set forth on Ballot
- G- Ballot received after the Voting Deadline
- H- Ballot revoked by written request
- I- Ballot revoked by Court order
- J- Ballot indicates neither acceptance nor rejection, or both acceptance and rejection
- K- Only signature page returned
- L- Multiple Intra-class ballots
- N- Ballot submitted on behalf of claims in a non-voting class
- O- Ballot submitted on behalf of claims under objection
- P- Ballot submitted on behalf of director, officer or other insider
- Z- Other Defect

Class	Ballot ID	Acct No.	Creditor Name	Authorized Vote Amt	Indicated Amt	Vote	ACC	RJC	Accept Amt	Reject Amt	Date	Codes	Opt Out	Exempt	IRS Not Notified	IRS Notified
3	000133	4611	ANSTADT COMMUNICATIONS	980.00		ACCEPT	0	0	0.00	0.00	11/30/20	A				
3	000091	4572	HOTEL MAHWAH LLC D/B/A SHERATON MAHWAH	119,991.48		ACCEPT	0	0	0.00	0.00	11/30/20	D				

EXHIBIT C

ALPHA ENTERTAINMENT LLC					
Opt-Out Report as of 12/4/2020					
Class	Ballot ID	Acct No.	Creditor Name	Vote Date	Opt Out
3	000349	2705	ACHIEVE AV INC	11/18/20	Opt-Out
3	000107	2714	ADVANCED ENTERTAINMENT TECHNOLOGIES INC	12/4/20	Opt-Out
3	000097	4651	AIG PROPERTY CASUALTY INC	11/30/20	Opt-Out
3	000351	2737	ALPE INTERNATIONAL LLC	12/4/20	Opt-Out
3	000020	2740	ALPHAGRAPHS	11/25/20	Opt-Out
3	000088	4452	AMERICAN EXPRESS TRAVEL RELATED SVCS CO INC	11/30/20	Opt-Out
3	000131	4569	AMERICAN PROCESS LETTERING INC	11/30/20	Opt-Out
3	000355	2760	ARLINGTON ORTHOPEDIC ASSOCIATES PA	11/23/20	Opt-Out
3	000480	2762	ARTEMIS EVENTS INC	12/4/20	Opt-Out
3	000238	2836	CASEY BROCHHAGEN	11/30/20	Opt-Out
3	000557	4568	CODE 4 MEDIA GROUP INC	12/3/20	Opt-Out
3	000244	2868	CONCIERGE LIVE LLC	12/3/20	Opt-Out
3	000145	2916	DC DEPT OF PARKS AND RECREATION	12/3/20	Opt-Out
3	000370	2962	ELLMAN PHOTOGRAPHY	11/24/20	Opt-Out
3	000129	4456	MALI FRIEDMAN	12/2/20	Opt-Out
3	000411	4258	ARTHUR GARCIA	12/1/20	Opt-Out
3	000498	3037	GRAND FOOD AND BEVERAGE	12/3/20	Opt-Out
3	000012	371	FREDERICK HARNER	12/3/20	Opt-Out
3	000035	3103	INFRONT X LLC	12/4/20	Opt-Out
3	000504	3105	INSIDESOURCE	12/4/20	Opt-Out
3	000085	4430	TYREE ROMELLO JACKSON	11/18/20	Opt-Out
3	000466	409	HEATHER BROOKS KARATZ	12/3/20	Opt-Out
3	000072	4314	MAGDALENA KARPOWICZ	12/1/20	Opt-Out
3	000533	4141	KELVIN KUO	12/4/20	Opt-Out
3	000543	4386	MACHETE GROUP INC	12/3/20	Opt-Out
3	000009	275	DAVID MICHAEL	12/3/20	Opt-Out
3	000216	4618	NEP SUPERSHOOTERS LP	12/3/20	Opt-Out
3	000213	4530	PFFA ACQUISITION LLC	12/4/20	Opt-Out
3	000514	3232	POSTERGIAN INC	12/3/20	Opt-Out
3	000520	3283	PRINTWEST INC	11/23/20	Opt-Out
3	000388	3288	PROFESSIONAL SPORTS PARTNERS LLC	12/2/20	Opt-Out
3	000452	4681	RANGERS BASEBALL EXPRESS LLC	12/2/20	Opt-Out
3	000348	2628	RANGERS BASEBALL LLC	12/3/20	Opt-Out
3	000015	912	STEPHANIE RUDNICK	11/22/20	Opt-Out
3	000327	4581	JALEN SAUNDERS	12/3/20	Opt-Out
3	000223	413	IAN SILBERMAN	11/30/20	Opt-Out
3	000199	3334	SM ATHLETICS INC	12/4/20	Opt-Out
3	000235	2671	ST LOUIS CONVENTION AND VISTORS COMMISSION	12/4/20	Opt-Out
3	000527	3437	TAPIAPHOTO LLC	11/30/20	Opt-Out
3	000010	290	DEREK THRONEBURG	12/4/20	Opt-Out
3	000528	3478	TRANSPORTATION CHARTER SVC	11/30/20	Opt-Out
3	000005	2685	TWO UP AGENCY LTD	12/4/20	Opt-Out
3	000011	340	ELIZABETH VANDERKAMP	11/21/20	Opt-Out
3	000175	4640	VINCENT K MCMAHON	12/3/20	Opt-Out
3	000103	269	DAVID WALDEN	12/3/20	Opt-Out
3	000087	4447	WELLNESS FIRST THEARPEUTIC MASSAGE	11/25/20	Opt-Out
3	000294	3591	ANTWIONE WILLIAMS	11/24/20	Opt-Out
3	000164	4144	CHRIS WILLIAMS	12/3/20	Opt-Out